

**Code**                **SHI**  
**Company name**    Son Ha International Corporation  
**Date**                 01//14/2022  
**Subject**             Result of share public offering

**Content:**

On January 13, 2022, Son Ha International Corporation reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Son Ha International Corporation
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering volume: 50,108,423 shares
5. Offering price: VND10,000/share
6. Estimated mobilized capital: VND501,084,230,000
7. Exercise ratio: 2:1 (Those who 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share).
8. Time for subscription and payment: from December 17, 2021 to 15:00, January 10, 2022
  - Ending date: January 10, 2022
  - Time for transferring shares: expected in February 2022.

II. Result of the public offering:

<b>Investor</b>	<b>Offering price</b> <i>(VND/share)</i>	<b>Offering volume</b> <i>(share)</i>	<b>Registered volume</b> <i>(share)</i>	<b>Distributed volume</b> <i>(share)</i>	<b>Number of investors</b> <i>(person)</i>	<b>Distributed investors</b> <i>(person)</i>	<b>Undistributed investors</b> <i>(person)</i>	<b>Remaining shares</b> <i>(share)</i>	<b>Distributed ratio</b> <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	50,108,423	49,652,206	49,652,206	3,487	3,487	0	456,217	99.09 %
2. To handle the undistributed shares	10,000	-	-	-	-	-	-	-	-
<b>Total</b>		<b>50,108,423</b>	<b>49,652,206</b>	<b>49,652,206</b>	<b>3,487</b>	<b>3,487</b>	<b>0</b>	<b>456,217</b>	<b>99.09 %</b>

1. Local investors	10,000	50,018,099	49,583,645	49,583,645	3,448	3,448	0	434,454	99.13 %
2. Foreign shareholders	10,000	90,324	68,561	68,561	39	39	0	21,763	75.91 %
<b>Total</b>		<b>50,108,423</b>	<b>49,652,206</b>	<b>49,652,206</b>	<b>3,487</b>	<b>3,487</b>	<b>0</b>	<b>456,217</b>	<b>99.09 %</b>

III. Summary result:

1. Total distributed shares: 49,652,206 shares, accounting for 99.09% of total shares to be offered
2. Total proceeds from the offering: VND496,522,060,000
3. Total expenses: VND248,895,000
4. Total net proceeds after the public offering: VND496,273,165,000

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
<b>I</b>	<b>Local investors, Foreign investors</b>				
<b>1</b>	<b>Local investors</b>	<b>5,920</b>	<b>149,938,704</b>	<b>1,499,387,040,000</b>	<b>99.83%</b>
1.1	State	0	0	0	0.00%

1.2	Institution	38	12,195,932	121,959,320,000	8.12%
1.3	Individual	5,882	137,742,772	1,377,427,720,000	91.71%
<b>2</b>	<b>Foreign investors</b>	<b>62</b>	<b>249,209</b>	<b>2,492,090,000</b>	<b>0.17%</b>
2.1	Institution	11	62,572	625,720,000	0.04%
2.2	Individual	51	186,637	1,866,370,000	0.12%
	<b>Total (1+2)</b>	<b>5,982</b>	<b>150,187,913</b>	<b>1,501,879,130,000</b>	<b>100.00%</b>
<b>II</b>	<b>Foundation shareholders, major shareholders and other shareholders</b>				
1	Foundation shareholders	1	16,068,681	160,686,810,000	10.70%
2	Major shareholders	6	58,387,324	583,873,240,000	38.88%
3	Shareholders holds less than 5% of number of outstanding voting shares	5,975	75,731,908	757,319,080,000	50.42%
	<b>Total (2+3)</b>	<b>5,982</b>	<b>150,187,913</b>	<b>1,501,879,130,000</b>	<b>100.00%</b>

V. List and owning ratio of major shareholders:

<b>No.</b>	<b>Name of investor</b>	<b>Owning volume</b>	<b>(%) Ratio</b>
1	Le Phuong Trang	9,140,767	6.09%
2	Le Vinh Son	16,068,681	10.70%
3	Nguyen Thuong Huyen	9,917,125	6.60%
4	Nguyen Thi Hoa	9,076,584	6.04%
5	Dinh Van Manh	7,664,718	5.10%
6	Doan Thi Tuyet	10,920,206	7.27%
7	Hoang Ha Development and Investment Production Company Limited	11,667,924	7.77%
	<b>Total</b>	<b>74,456,005</b>	<b>49.58%</b>